

**Part 1: Patient Information**

Date \_\_\_\_\_ Patient Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Sex  Male  Female Height: \_\_\_\_\_ Weight: \_\_\_\_\_

Birthdate \_\_\_\_\_ Age \_\_\_\_\_

Whom May We Thank for Referring You?  
\_\_\_\_\_

Marital Status: \_\_\_\_\_

Patient SS#: \_\_\_\_\_

Occupation: \_\_\_\_\_

Employer: \_\_\_\_\_

Employer Address: \_\_\_\_\_

Employer Phone: \_\_\_\_\_

Spouse's Name: \_\_\_\_\_

Spouse's Birthdate: \_\_\_\_\_

Spouse's SS#: \_\_\_\_\_

Spouse's Occupation: \_\_\_\_\_

Spouse's Employer: \_\_\_\_\_

Preferred Language  English  Spanish

Race  American Indian or Alaska Native  
 Asian  Black or African American  Hispanic  
 Native Hawaiian/other pacific Islander  White

Ethnicity:  Native Hawaiian/other Pacific Islander  
 Not Hispanic or Latino  Hispanic or Latino

**Part 3: Phone Numbers**

Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_

Cell Phone \_\_\_\_\_

Best Number and Time to Call \_\_\_\_\_

**EMERGENCY CONTACT** *Specify someone who does not live in your household.*

Name \_\_\_\_\_ Relationship \_\_\_\_\_

Home Phone \_\_\_\_\_

**Part 2: Insurance**

Medical Insurance Company:  
\_\_\_\_\_

Policy Holder's Name: \_\_\_\_\_

Relationship to Patient:  Spouse  Parent  Other

Policy Holder's DOB: \_\_\_\_\_

Vision Insurance Company: \_\_\_\_\_

Policy Holder's Name: \_\_\_\_\_

Relationship to Patient:  Spouse  Parent  Other

Policy Holder's DOB: \_\_\_\_\_

**ASSIGNMENT AND RELEASE**

I, the undersigned certify that I (or my dependent) have insurance coverage with \_\_\_\_\_ and assign directly to Dr. \_\_\_\_\_ all insurance benefits, if any, otherwise payable to me for services rendered. I understand that I am financially responsible for all charges whether or not paid by insurance. I hereby authorize the doctor to release all the information necessary to secure the payment of benefits. I authorize the use of this signature on all the insurance submissions.

**Responsible Party Signature** : \_\_\_\_\_

**Relationship** \_\_\_\_\_

**Date** \_\_\_\_\_

**Part 4: Eye Health History**

Name of Physician \_\_\_\_\_

Date of Last Visit \_\_\_\_\_

Date of Last Eye Exam \_\_\_\_\_

Name of Doctor \_\_\_\_\_

Do you wear glasses?  Yes  No

How frequently?

Do you wear contacts?  Yes  No

What type of contacts? \_\_\_\_\_

Hour's per day? \_\_\_\_\_

Describe problems you have with contacts \_\_\_\_\_

PLEASE MARK "YES" OR "NO" TO INDICATE IF YOU HAVE ANY OF THE FOLLOWING:

- |                           |  |                            |  |                          |  |
|---------------------------|--|----------------------------|--|--------------------------|--|
| Bloodshot Eyes            | <input type="checkbox"/> Yes <input type="checkbox"/> No | Dry Eyes                   | <input type="checkbox"/> Yes <input type="checkbox"/> No | Loss of Vision           | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Blurred Vision – Distance | <input type="checkbox"/> Yes <input type="checkbox"/> No | Eye Infection              | <input type="checkbox"/> Yes <input type="checkbox"/> No | Migraine Headaches       | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Blurred Vision – Near     | <input type="checkbox"/> Yes <input type="checkbox"/> No | Eye Injury                 | <input type="checkbox"/> Yes <input type="checkbox"/> No | Night Vision, Poor       | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Burning Eyes              | <input type="checkbox"/> Yes <input type="checkbox"/> No | Eye Strain                 | <input type="checkbox"/> Yes <input type="checkbox"/> No | Red Eyes                 | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Cataracts                 | <input type="checkbox"/> Yes <input type="checkbox"/> No | Fainting Spells, Blackouts | <input type="checkbox"/> Yes <input type="checkbox"/> No | Seeing Halos             | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Color Vision, Poor        | <input type="checkbox"/> Yes <input type="checkbox"/> No | Floaters or Spots          | <input type="checkbox"/> Yes <input type="checkbox"/> No | Seeing Flashes           | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Crossed Eyes              | <input type="checkbox"/> Yes <input type="checkbox"/> No | Glaucoma                   | <input type="checkbox"/> Yes <input type="checkbox"/> No | Temporary Loss of Vision | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Discharge From Eyes       | <input type="checkbox"/> Yes <input type="checkbox"/> No | Headaches                  | <input type="checkbox"/> Yes <input type="checkbox"/> No | Twitching Eyelid         | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Dizzy Spells              | <input type="checkbox"/> Yes <input type="checkbox"/> No | Itching Eyes               | <input type="checkbox"/> Yes <input type="checkbox"/> No | Poor Vision              | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Double Vision             | <input type="checkbox"/> Yes <input type="checkbox"/> No | Light Sensitive            | <input type="checkbox"/> Yes <input type="checkbox"/> No | Watering Eyes            | <input type="checkbox"/> Yes <input type="checkbox"/> No |

## PART 5: Medical History

Name of Physician \_\_\_\_\_ Date of Last Visit \_\_\_\_\_

PLEASE MARK "YES" OR "NO" TO INDICATE IF YOU HAVE ANY OF THE FOLLOWING. ALSO MARK IN THE APPROPRIATE COLUMN TO INDICATE IF A BLOOD RELATIVE HAS HAD ANY OF THE FOLLOWING PROBLEMS:

Condition	Yourself	Blood Relatives
AIDS/HIV	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Arthritis	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Artificial Heart Valve	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Artificial Joints	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Asthma	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Blindness	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Cancer	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Cataracts	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Chemical Dependency	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Diabetes	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Drug Sensitivity	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Emphysema	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Epilepsy	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Glaucoma	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Hay Fever	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Heart Condition	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
High Blood Pressure	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Lupus	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Migraine Headaches	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Pacemaker	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Poor Color Vision	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Retinal Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Rheumatic Fever	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Shingles	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Skin Conditions	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Stroke	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Thyroid Conditions	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Tuberculosis	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Turned Eye	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Tobacco use	<input type="checkbox"/> None <input type="checkbox"/> Former Smoker <input type="checkbox"/> Current Everyday Smoker <input type="checkbox"/> Current Someday Smoker	
Alcohol Use	<input type="checkbox"/> None <input type="checkbox"/> Social Use Only <input type="checkbox"/> 1-2 Drinks Daily <input type="checkbox"/> Above Average Use <input type="checkbox"/> Alcohol Dependence	

Are you Pregnant? Yes No      Number of Children: \_\_\_\_\_

### Medications

List medications you are currently taking, including eye drops: \_\_\_\_\_  
 \_\_\_\_\_

ALLERGIES List your allergies to medications or other substances \_\_\_\_\_  
 \_\_\_\_\_

